NAFL U.S. MTN Shelf - Fast Facts

Filed Pursuant to Rule 433 Registration Nos. 333-169682, 333-169682-01

We have filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission, or "SEC." Before you invest, you should read the prospectus and any other documents that we or Nomura have filed with the SEC for more complete information about NAFL and Nomura. You may obtain these documents for free from the SEC website at www.sec.gov. Alternatively, Nomura will arrange to send you these documents if you so request by calling (212) 667-9848 or e-mailing NSIProspectusDistribution@nomura.com



Issuance Platform

Nomura America Finance LLC ("NAFL") is a wholly owned subsidiary of Nomura Holdings, Inc. ("Nomura")

NAFL is able to offer a wide range of structured investments across various asset classes:

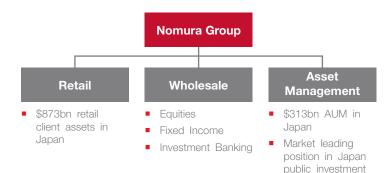
Equities

- Currencies
- Interest Rates
- Commodities

All NAFL issuances are fully and unconditionally guaranteed by NAFL's parent company, Nomura Holdings, Inc.

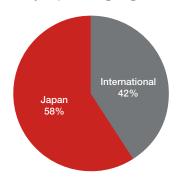
Nomura Overview

- Nomura is the pre-eminent Asian-based financial services group with worldwide reach, with over 35,000 employees, in over 30 countries
- Nomura provides services to clients through three business divisions:



Diversified Revenue

 As Nomura expands internationally, revenue generation continues to diversify, representing a global franchise



FY 2011 Revenue

Nomura Financial Highlights¹

	Moody's	S&P	
Nomura Holdings, Inc.	Baa2 [†]	BBB+ [†]	

- Nomura's Q1 earnings mark the firm's ninth consecutive profitable quarter, with contributions across business divisions and regions
- Liquidity pool of \$72bn, an increase of 295% over three years
- Tier 1 capital ratio of 16.2% exceeds peer average of 14.4%²

Fiscal Year	Q1 2012	2011	2010	2009
Total Assets	\$492bn	\$443bn	\$345bn	\$251bn
Total Capital Ratio	19.8%	22.2%	24.3%	18.1%
Tier 1 Capital Ratio	16.2%	16.4%	17.3%	11.3%
Liquidity Pool	\$72bn	\$71bn	\$56bn	\$24bn

- Source: Nomura: Represents selected financial information, additional information concerning Nomura's financial results as well as its business risks can be found in its annual report on Form 20-F and periodic filings with the SEC. Peer average calculated based on public filings of large investment banks.
- Credit ratings are provisional and subject to withdrawal or change at any time.

Nomura's Presence in the U.S.



trusts, 21.9% market share

Industry Recognition







